



## OIL AND GAS PRODUCTION IN UNITED STATES

ACQUIRE DIRECT OWNERSHIP OF THE OIL PRODUCTION  
FROM A PORTFOLIO OF MORE THAN 400 OIL  
PRODUCING WELLS IN USA



Expected yearly return 9½%\*

*at an oil price of 50 US-Dollars*

- *Investments in over 400 attractive oil wells*
- *Expected yearly average cash flow of 15-20% for 20 years or more*
- *The cash flow is not significantly correlated to the financial markets and is expected to be positive throughout the investment period*
- *Direct ownership of a diversified portfolio of producing oil & gas wells in the US*
- *Direct partnership with the companies operating the wells*
- *Low US tax supports high returns*
- *American legislation secures a high degree of investor protection*
- *Shares in Investeringselskabet KrisKon can be traded each quarter*
- *Attractive investment opportunity for personal funds, company funds and certain pension funds*
- *Kris Kon invests in all projects on equal terms with the investor*

# Investeringselskabet KrisKon A/S

Investeringselskabet KrisKon is a Danish limited company with a business purpose to participate in the exploration, extraction, production and sale of oil and gas from the US, where the returns accruing to the investors, are created through the operation of the oil and gas fields.

The aim is to offer shares of up to DKK 500 million (~EUR 67M) in Investeringselskabet KrisKon A/S. The total proceeds from the offering will be placed in North American oil & gas production, mainly in *Working Interests*, an investment model where the investor acquires an ownership of the output from a portfolio of oil- & gas wells, as well as partnership in the subsequent operation with our partners.

Through investment in oil & gas production and in the subsequent operation, it is expected that investors will receive an average annual dividend of 8-12% of the capital invested for 20 years or more.

A large, bold, black number '1' is positioned on the left side of a white rectangular box. The background of the slide is a dark, abstract image of water ripples in shades of blue and black.

THE PURPOSE OF THE SHARE ISSUE IS TO OFFER A UNIQUE INVESTMENT OPPORTUNITY THAT:

- ▶ provides a relative high return given the transparent risk profile
- ▶ normally is only open to large oil companies
- ▶ has no or only little correlation to stock markets

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”By investing in  
Investeringsselskabet KrisKon  
you acquire direct ownership of a  
diversified portfolio of oil producing  
wells in the US”

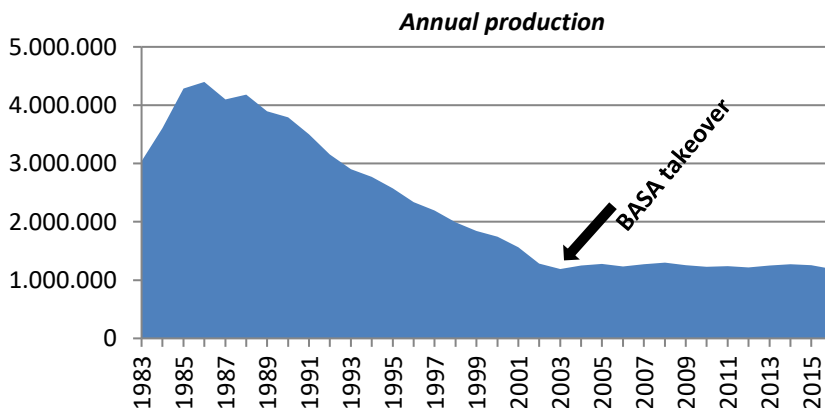
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#### THE INVESTMENT – WHY US OIL & GAS PRODUCTION?

Oil and gas are the world’s most important energy sources and together account for 60% of total global demand. Figures from the independent organization, International Energy Agency (EIA) show that global demand will rise 35-40% by 2035 and that oil and gas will continue to represent over 50% of demand, notwithstanding the expected growth of alternative forms of energy.

As investor, the U.S. oil industry provides you with some unique features. These include the private ownership of mineral rights, the presence of thousands of small independent companies with whom investors can enter into partnership on equal terms, the huge availability of drilling rigs and other exploration and production tools, and a very active and regulated financial market, which is subject to a high degree of property- and investor protection.



By investing in shares in Investeringsselskabet KrisKon you acquire direct ownership of a diversified portfolio of oil producing wells in Stephens County, Texas in partnership with the operator BASA Inc. BASA is based in Dallas and was founded in 1989 by the present owners Mike Foster and Larry Knowlton. The company is producing more than 12.000 barrels per day, which ranks then in the top-50 of the more than 8.400 oil producers in Texas. The oil production has been stable since BASA acquired the operation of the wells in 2003.

- **Taking part in an industry that is normally only open to large oil companies**
- **Investeringsselskabet KrisKon invests on equal terms with BASA Inc operating the wells**
- **Effective risk diversification across over 400 oil wells**
- **Performance is directly linked to the oil & gas production of the portfolio and to the oil/gas price**
- **Expected yearly dividend 8-12% with half yearly dividend payments, for 35 years or more**
- **No significant correlation to the financial markets**
- **Investment in a highly regulated commodities market with high investor protection**
- **Shares are placed in your custody and are tradable on a quarterly basis through your bank**

## Details of the offer

### Investeringsselskabet KrisKon A/S

We offer shares in Investeringsselskabet KrisKon A/S to

- Private investors, who wants to invest free personal funds
- Private investors, who wants to invest certain pension funds
- Corporate investors with funds from holding companies or similar

### Supply size

The supply size is up to 500.000.000 shares in Investeringsselskabet KrisKon at a nominal price of DKK 1. All shares will obtain the same rights.

### The process

The shares are offered as Private Placement. This means, that you have the possibility to purchase the oil- & gas projects without these being publicly offered in the market.

Purchase and sale of shares will be performed and conducted by VP Securities. VP Securities is the central securities registration agent in Denmark and is an approved CSD as stipulated by the Danish Securities Trading Act. This means, that you can trade the shares through your own bank account using your own custody.

Investeringsselskabet KrisKon A/S is founded by Kris Kon, who will be a permanent shareholder in the company and offer new shares to interested investors on a quarterly basis.

The shares are not quoted for trading on a regulated market and therefore categorized as unlisted. The shares are however subject to the Danish Capital Gains Tax Act, section 19 as an investment with redemption rights. This allows you to sell your shares each quarter at net asset value less costs.

### Subscription amount

No minimum subscription amount is required.





**STATEMENT OF REVENUE BY  
INVESTMENT OF DKK 1.000.000\*  
(approximately EUR 135.000)**

Year	Expected dividend	Expected return payment in DKK
2016		-1.000.000
2017	11,33%	113.293
2018	11,10%	111.027
2019	10,88%	108.806
2020	10,66%	106.630
2021	10,45%	104.497
2022	10,24%	102.408
2023	10,04%	100.359
2024	9,84%	98.352
2025	9,64%	96.385
2026	9,45%	94.457
2027	9,26%	92.568
2028	9,07%	90.717
2029	8,89%	88.903
2030	8,71%	87.125
2031	8,54%	85.382
2032	8,37%	83.674
2033	8,20%	82.001
2034	8,04%	80.361
2035	7,88%	78.754
2036	7,72%	77.179
<b>Sum of dividends</b>		<b>1.882.877</b>

\* The above table shows that the last expected dividend is received in 2035, after which the oil wells are depleted and worthless. The oil wells are expected to have a longer lifespan than the budgeted 20 years and the company can at that time decide whether to sell the wells or continue operation if this is more economically viable. Past performance is no guarantee for future results.

### Average annual dividend

The dividends shown in the table are the expected annual dividends. These figures were calculated assuming an oil price of 50 US-Dollars and assuming a yearly decline the next 20 years of 2% in the oil production from the current level.

The expected dividends will depend on the, at any time, current oil and gas prices, the production volumes and the US-Dollar exchange rate against the investors base currency. A possible increase in oil production, due to drilling of new wells on the lease and/or increased productivity of existing wells, has not been taken into account.

### The internal rate

The internal rate of return (IRR) is a more theoretical measure that reflects the annual return on capital in the investment period. From an investor's point of view, one can say that the investment is profitable, if the IRR is higher than the one obtainable from alternative investments like shares or bonds during the period.

Based on the expected dividends the IRR in Investeringsselskabet Kriskon is calculated at **9.5%**.



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